



### Patient Information

Patient's Legal Name \_\_\_\_\_ Nickname \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_ Gender Identity \_\_\_\_\_  
Address \_\_\_\_\_ Social Security # \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_  
Email Address \_\_\_\_\_ Employer \_\_\_\_\_ Occupation \_\_\_\_\_

### Responsible Party Information

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_  
Spouse's Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_  
Email Address \_\_\_\_\_ Employer \_\_\_\_\_ Occupation \_\_\_\_\_

### Insurance Information

Primary Subscriber \_\_\_\_\_ ID# \_\_\_\_\_ Birthdate \_\_\_\_\_  
Employer Group Name \_\_\_\_\_ Group # \_\_\_\_\_  
Primary Insurance Company \_\_\_\_\_ Claim Address \_\_\_\_\_  
Primary Insurance Company Phone # \_\_\_\_\_  
Secondary Subscriber \_\_\_\_\_ ID# \_\_\_\_\_ Birthdate \_\_\_\_\_  
Employer Group Name \_\_\_\_\_ Group # \_\_\_\_\_  
Secondary Insurance Company \_\_\_\_\_ Claim Address \_\_\_\_\_  
Secondary Insurance Company Phone # \_\_\_\_\_

### Emergency Information

Name of nearest relative not living with you \_\_\_\_\_  
Address \_\_\_\_\_ Phone # \_\_\_\_\_

I certify the above to be true and correct to the best of my knowledge.

Signature (Patient, Parent or Legal Guardian) \_\_\_\_\_ Date \_\_\_\_\_

**Medical History**

**Patient** \_\_\_\_\_ **Birthdate** \_\_\_\_\_ **Primary Physician** \_\_\_\_\_ **Phone** \_\_\_\_\_

**Check an answer for each question:**

- |                              |                             |   |
|------------------------------|-----------------------------|---|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Any change in your health in the last two years? Date of last physical exam? _____  |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Are you currently under the care of a Physician?<br>If yes, describe your treatment: _____                                  |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have you had any medical treatment or physician visit of any kind in the last two years?<br>If yes, describe: _____         |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have you ever had any surgical operation of any kind?<br>If yes, describe: _____  |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Were you transfused at that time?   |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have you been advised by a physician of the need for any type of surgery or treatment?<br>If yes, describe? _____           |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Are you taking any bisphosphonate inhibitors (ie: Actonel, Boniva, Fosamax, Reclast, Zometa)?                               |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Are you taking any erectile dysfunction drugs? (ie: Cialis, Levitra, Viagra)?   |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Have you ever had an allergic reaction or been told not to take any medication?<br>If yes, describe: _____                  |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Are you currently taking any prescription drugs of any kind?<br>If yes, what: _____   |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Are you currently taking any nonprescription drugs of any kind?<br>If yes, what: _____                                      |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Are you taking <u>daily aspirin or blood thinners/anticoagulants</u> ? (Coumadin, Warfarin, Eliquis)<br>If yes, what: _____ |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Are you pregnant? Anticipated delivery date: _____  |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Do you use any tobacco product? Daily intake: _____   |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Do you wear contact lenses?   |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Do you have anxiety with dental appointments ? On a scale of 1 to 10 _____  |

**Do you have, have you had, or been treated for, any of the following?**

- |                              |                             |                     |                              |                             |                                  |
|------------------------------|-----------------------------|---------------------|------------------------------|-----------------------------|----------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Arthritis           | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Rheumatic Fever                  |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | High Blood Pressure | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Mitral Valve Prolapse            |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Low Blood Pressure  | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Heart Murmur                     |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Heart Problems      | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Cancer                           |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Radiation Therapy   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Family History of Heart Problems |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Pacemaker           | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Artery Replacement               |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Epilepsy, Seizures  | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Ulcers                           |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hypothermia         | <input type="checkbox"/> Yes | <input type="checkbox"/> No | HIV                              |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Tuberculosis (TB)   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Anorexia, Bulimia                |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Allergy             | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hip/Joint Replacement Date _____ |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Ear Infections      | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Anemia, Sickle Cell Disease      |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Chronic Sinus       | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Kidney Disorder                  |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Fainting Spells     | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Respiratory Problems, Asthma     |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Diabetes            | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Family history of Diabetes       |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hepatitis           | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hemophilia, Blood Disorder       |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Enzyme Deficiency   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Aids Related Complex (ARC)       |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Metal Sensitivity   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Panic Attack Phobia, Nervousness |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Latex Sensitivity   | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Thyroid Condition                |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Chronic Diarrhea    | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Venereal Disease, Herpes II      |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Chemical Dependency | <input type="checkbox"/> Yes | <input type="checkbox"/> No | AIDS                             |

I certify the above to be true and correct to the best of my knowledge.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor/Date \_\_\_\_\_



## HEALTH INFORMATION PRIVACY PRACTICES ACKNOWLEDGMENT AND CONSENT

I understand that the Oregon Periodontics, PC office (referred to below as “This Practice”) will use and disclose **health information** about me.

I understand that my **health information** may include information both created and received by the practice, may be in the form of written or electronic records or spoken words, and may include information about my health history, health status, symptoms, examinations, test results, diagnoses, treatments, procedures, prescriptions, and similar types of health-related information.

I understand and agree that This Practice may **use and disclose** my health information in order to:

- Make decisions about and plan for my care and treatment;
- Refer to, consult with, coordinate among, and manage along with other health care providers for my care and treatment;
- Determine my eligibility for health plan or insurance coverage, and submit bills, claims and other related information to insurance companies or others who may be responsible to pay for some or all of my health care;
- Perform various office, administrative and business functions that support my physician’s efforts to provide me with, arrange and be reimbursed for quality, cost-effective health care.

I also understand that I have the right to receive and review a written description of how This Practice will handle health information about me. This written description is known as a **Notice of Privacy Practices** and describes the uses and disclosures of health information made and the information practices followed by the employees, staff and other office personnel of This Practice, and my rights regarding my health information.

I understand that the **Notice of Privacy Practices** may be revised from time to time, and that I am entitled to receive a copy of any revised **Notice of Privacy Practices**. I also understand that a copy or a summary of the most current version of This Practice’s Notice of Privacy Practices will be available in waiting/reception area.

I understand that I have the right to ask that some or all of my health information not be used or disclosed in the manner described in the Notice of Privacy Practices, and I understand that This Practice is not required by law to agree to such requests.

**By signing below, I agree that I have reviewed and understand the information above and that I have received a copy of the Notice of Privacy Practices.**

By: _____ (Patient, Parent or Legal Guardian)	Date: _____
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## SIGNATURE ON FILE

The undersigned hereby authorizes the release of any information relating to all claims for benefits submitted on behalf of myself and/or dependents. I further expressly agree and acknowledge that my signature on this document authorizes my dentist to submit claims for benefits, for services rendered or for services to be rendered, without obtaining my signature on each and every claim to be submitted for myself and/or dependents, and that I will be bound by this signature as though the undersigned had personally signed the particular claim.

I, \_\_\_\_\_, hereby authorize  
(Name of Insured)

\_\_\_\_\_, to pay and hereby  
(Name of Insurance Company)

assign directly to Oregon Periodontics, PC all dental benefits, if any, otherwise payable to me for services as described on the attached forms. I understand I am financially responsible for all charges incurred less any dental insurance benefits when received by and paid to Oregon Periodontics, PC. Authorization is hereby given to release all information necessary to the payment of said benefits.

\_\_\_\_\_  
(Authorized Signature of Covered Person/Employee)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Authorized Signature of Patient, Parent or Legal Guardian)

\_\_\_\_\_  
(Date)



## REQUEST FOR RELEASE OF RECORDS

I, \_\_\_\_\_, hereby request and give my permission to Oregon Periodontics, PC to provide Dr. \_\_\_\_\_ any and all information he/she (Either referring Dentist and/or Medical Doctor) requests with respect to dental treatment. A photograph of this release will be as effective and valid as the original.

Signed \_\_\_\_\_ Date \_\_\_\_\_  
(Patient)

Signed \_\_\_\_\_ Date \_\_\_\_\_  
(Parent or Legal Guardian of the Patient)

Patient Name \_\_\_\_\_

Guardian Name \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

## PHOTO RELEASE

*As a dental specialist, part of Oregon Periodontics, PC's professional responsibility is to educate the local dental community in Periodontics and Oral Implantology.*

I give my permission to Oregon Periodontics, PC to use my diagnostic photographs, radiographs and/or study casts for purpose of demonstration of dental techniques. No identifying characteristics will be included in these materials. *This release is not an authorization for advertising purposes*, but to assist in the education of dental professionals in the specialty field of Periodontics and Implantology only.

*Thank you.*

\_\_\_\_\_  
(Authorized Signature Patient, Parent or Legal Guardian)

\_\_\_\_\_  
(Date)

*Thank you for your time and effort*



## Dental Treatment Agreement

### Appointments:

All patients are seen by appointment, and we make every effort to see patients at their scheduled time. We realize that your time is valuable and we do our best to respect your time, and ask that you do the same in return. Due to the nature of surgery, appointments which are cancelled with little notice are very expensive for our practice. For this reason, we require two full weeks' notice (Monday through Friday) if you need to change or cancel an appointment. If less than two full weeks' notice is received, a **cancellation fee of \$500.00** will be assessed for surgical and scaling/root planing appointments.

### Fees and payment:

The fees **we quote are estimates only**. If treatment should change, these fees will also change, and we will notify you of these changes. Payment is required at the time of service. We accept cash, check, MasterCard, Visa, Discover and Care Credit. For our patients without insurance, we offer a 5% courtesy discount for surgical treatment when paid in full with check or cash (debit not included) on the day of treatment. All accounts over 60 days will be charged a monthly interest fee of 1 ½% (an annual percentage rate of 18%). Delinquent accounts will be referred for collection's procedures after 120 days.

### Insurance:

Insurance is a contract between the patient and the insurance company. As a courtesy, we will assist you in ***estimating*** the portion of treatment your insurance company may pay; ***however, all fees are the responsibility of the patient regardless of insurance.*** For periodontal treatment, we will collect your *estimated* portion at the time of treatment and bill your insurance for you. We will gladly provide any necessary information to your insurance; ***however, any remaining balance becomes the responsibility of the patient after 60 days.*** For implant (\$500) and Stravix/BIO4 services (\$650), a deposit is required at scheduling. These services require the purchase of medical devices in advance of the surgery, hence the advance payment. We will gladly, and as a courtesy, bill your insurance company.

### Financial Agreement:

I agree to pay for services rendered by Oregon Periodontics, PC according to Oregon Periodontics, PC's terms and fees. If my insurance company denies payment for any reason, I agree to be personally and fully responsible for all fees. I have read, understand, and agree to the above terms.

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Print Patient's Name

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Patient, Parent or Legal Guardian's Signature

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Date