



Patient Information

Patient's Legal Name _____ Nickname _____ Birthdate _____ Sex _____ Gender Identity _____
Address _____ City/State/Zip _____ SS # _____
Home Phone _____ Work Phone _____ Mobile Phone _____
Email Address _____ Employer _____ Occupation _____

Responsible Party Information

Name _____ Birthdate _____ Social Security # _____
Address _____ Phone _____
Employer _____ Occupation _____
Spouse's Name _____ Birthdate _____ Social Security # _____
Email Address _____ Employer _____ Occupation _____

Dental Insurance Information

Primary Subscriber _____ ID# _____ Birthdate _____
Employer Group Name _____ Group # _____
Primary Insurance Company _____ Claim Address _____
Primary Insurance Company Phone # _____

Secondary Subscriber _____ ID# _____ Birthdate _____
Employer Group Name _____ Group # _____
Secondary Insurance Company _____ Claim Address _____
Secondary Insurance Company Phone # _____

Emergency Information

Name _____
Address _____ Phone # _____

I certify the above to be true and correct to the best of my knowledge.

Authorized Signature of Patient/Guardian/Legal Representative _____ Date _____

Medical History

Patient _____ Birthdate _____ Primary Physician _____ Phone _____

Please circle an answer for each question:

- Yes No Any change in your health in the last two years? Date of last physical exam? _____
 Yes No Are you currently under the care of a Physician?
 If yes, describe your treatment: _____
 Yes No Have you had any medical treatment or physician visit of any kind in the last two years?
 If yes, describe: _____
 Yes No Have you ever had any surgical operation of any kind?
 If yes, describe: _____
 Yes No Were you transfused at that time?
 Yes No Have you been advised by a physician of the need for any type of surgery or treatment?
 If yes, describe? _____
 Yes No Are you taking any bisphosphonate inhibitors (ie: Actonel, Boniva, Fosamax, Reclast, Zometa)?
 Yes No Are you taking any erectile dysfunction drugs? (ie: Cialis, Levitra, Viagra)?
 Yes No Have you ever had an allergic reaction or been told not to take any medication?
 If yes, describe: _____
 Yes No Are you currently taking any prescription drugs of any kind?
 If yes, what: _____
 Yes No Are you currently taking any nonprescription drugs of any kind?
 If yes, what: _____
 Yes No Are you taking daily aspirin or blood thinners/anticoagulants? (Coumadin, Warfarin, Eliquis)
 If yes, what: _____
 Yes No Are you pregnant? Anticipated delivery date: _____
 Yes No Do you use any tobacco product? Daily intake: _____
 Yes No Do you wear contact lenses?
 Yes No Do you have anxiety with dental appointments ? On a scale of 1 to 10 _____

Do you have, have you had, or been treated for, any of the following?

- | | | | | | |
|-----|----|---------------------|-----|----|----------------------------------|
| Yes | No | Arthritis | Yes | No | Rheumatic Fever |
| Yes | No | High Blood Pressure | Yes | No | Mitral Valve Prolapse |
| Yes | No | Low Blood Pressure | Yes | No | Heart Murmur |
| Yes | No | Heart Problems | Yes | No | Cancer |
| Yes | No | Radiation Therapy | Yes | No | Family History of Heart Problems |
| Yes | No | Pacemaker | Yes | No | Artery Replacement |
| Yes | No | Epilepsy, Seizures | Yes | No | Ulcers |
| Yes | No | Hypothermia | Yes | No | HIV |
| Yes | No | Tuberculosis (TB) | Yes | No | Anorexia, Bulimia |
| Yes | No | Allergy | Yes | No | Hip/Joint Replacement Date _____ |
| Yes | No | Ear Infections | Yes | No | Anemia, Sickle Cell Disease |
| Yes | No | Chronic Sinus | Yes | No | Kidney Disorder |
| Yes | No | Fainting Spells | Yes | No | Respiratory Problems, Asthma |
| Yes | No | Diabetes | Yes | No | Family history of Diabetes |
| Yes | No | Hepatitis | Yes | No | Hemophilia, Blood Disorder |
| Yes | No | Enzyme Deficiency | Yes | No | Aids Related Complex (ARC) |
| Yes | No | Metal Sensitivity | Yes | No | Panic Attack Phobia, Nervousness |
| Yes | No | Latex Sensitivity | Yes | No | Thyroid Condition |
| Yes | No | Chronic Diarrhea | Yes | No | Venereal Disease, Herpes II |
| Yes | No | Chemical Dependency | Yes | No | AIDS |

I certify the above to be true and correct to the best of my knowledge.

Authorized Signature of Patient/Guardian/Legal Representative _____ Date _____

Doctor/Date _____



HEALTH INFORMATION PRIVACY PRACTICES ACKNOWLEDGMENT AND CONSENT

I understand that the Oregon Periodontics, PC office (referred to below as “This Practice”) will use and disclose **health information** about me.

I understand that my **health information** may include information both created and received by the practice, may be in the form of written or electronic records or spoken words, and may include information about my health history, health status, symptoms, examinations, test results, diagnoses, treatments, procedures, prescriptions, and similar types of health-related information.

I understand and agree that This Practice may **use and disclose** my health information in order to:

- Make decisions about and plan for my care and treatment;
- Refer to, consult with, coordinate among, and manage along with other health care providers for my care and treatment;
- Determine my eligibility for health plan or insurance coverage, and submit bills, claims and other related information to insurance companies or others who may be responsible to pay for some or all of my health care;
- Perform various office, administrative and business functions that support my physician’s efforts to provide me with, arrange and be reimbursed for quality, cost-effective health care.

I also understand that I have the right to receive and review a written description of how This Practice will handle health information about me. This written description is known as a **Notice of Privacy Practices** and describes the uses and disclosures of health information made and the information practices followed by the employees, staff and other office personnel of This Practice, and my rights regarding my health information.

I understand that the **Notice of Privacy Practices** may be revised from time to time, and that I am entitled to receive a copy of any revised **Notice of Privacy Practices**. I also understand that a copy or a summary of the most current version of This Practice’s Notice of Privacy Practices will be available in waiting/reception area.

I understand that I have the right to ask that some or all of my health information not be used or disclosed in the manner described in the Notice of Privacy Practices, and I understand that This Practice is not required by law to agree to such requests.

By signing below, I agree that I have reviewed and understand the information above and that I have received a copy of the Notice of Privacy Practices.

By: _____ Date: _____
(Authorized Signature of Patient/Guardian/Legal Representative)



SIGNATURE ON FILE

The undersigned hereby authorizes the release of any information relating to all claims for benefits submitted on behalf of myself and/or dependents. I further expressly agree and acknowledge that my signature on this document authorizes my dentist to submit claims for benefits, for services rendered or for services to be rendered, without obtaining my signature on each and every claim to be submitted for myself and/or dependents, and that I will be bound by this signature as though the undersigned had personally signed the particular claim.

I, _____, hereby authorize
(Name of Insured)

_____, to pay and hereby
(Name of Dental Insurance Company)

assign directly to Oregon Periodontics, PC all dental benefits, if any, otherwise payable to me for services as described on the attached forms. I understand I am financially responsible for all charges incurred less any dental insurance benefits when received by and paid to Oregon Periodontics, PC. Authorization is hereby given to release all information necessary to the payment of said benefits.

(Authorized Signature of Covered Person/Employee)

(Date)

(Authorized Signature of Patient/Guardian/Legal Representative)

(Date)

CONSENT TO RECEIVE MOBILE/EMAIL COMMUNICATIONS

By signing below, I agree to enroll in Oregon Periodontic's mobile/email communication service provided by Solution Reach. I give consent to receive important appointment reminders via automated SMS from Oregon Periodontics and Solution Reach. This is an optional service and is not required to receive dental treatment.

(Printed Name)

(Relationship, if other than patient)

(Authorized Signature of Patient/Guardian/Legal Representative)

(Date)

Standard message and data rates may apply based on carrier rate and plans.



REQUEST FOR RELEASE OF RECORDS

I, _____, hereby request and give my permission to Oregon Periodontics, PC to provide Dr. (either referring Dentist and/or Medical Doctor) _____ any and all information the provider requests with respect to dental treatment. A photograph of this release will be as effective and valid as the original.

Signed _____ Date _____
(Patient)

Signed _____ Date _____
(Authorized Signature of Guardian/Legal Representative)

Printed Patient Name _____

Printed Guardian/Legally Authorized Representative Name _____

PHOTO RELEASE

As a dental specialist, part of Oregon Periodontics, PC's professional responsibility is to educate the local dental community in Periodontics and Oral Implantology.

I give my permission to Oregon Periodontics, PC to use my diagnostic photographs, radiographs and/or study casts for purpose of demonstration of dental techniques. No identifying characteristics will be included in these materials. *This release is not an authorization for advertising purposes*, but to assist in the education of dental professionals in the specialty field of Periodontics and Implantology only.

Thank you.

(Authorized Signature of Patient/Guardian/Legal Representative)

(Date)



DENTAL TREATMENT AGREEMENT

Appointments:

All patients are seen by appointment, and we make every effort to see patients at their scheduled time. We realize that your time is valuable and we do our best to respect your time, and ask that you do the same in return. Due to the nature of surgery, appointments which are cancelled with little notice are very expensive for our practice. For this reason, we require two full weeks' notice (Monday through Friday) if you need to change or cancel an appointment. If less than two full weeks' notice is received, a **cancellation fee of \$500.00** will be assessed for surgical and scaling/root planing appointments.

Fees and payment:

The fees **we quote are estimates only**. If treatment should change, these fees will also change, and we will notify you of these changes. Payment is required at the time of service. We accept cash, check, MasterCard, Visa, Discover and Care Credit. For our patients without insurance, we offer a 5% courtesy discount for surgical treatment when paid in full with check or cash (debit not included) on the day of treatment. All accounts over 60 days will be charged a monthly interest fee of 1 ½% (an annual percentage rate of 18%). Delinquent accounts will be referred for collection's procedures after 120 days.

Insurance:

Insurance is a contract between the patient and the insurance company. As a courtesy, we will assist you in ***estimating*** the portion of treatment your insurance company may pay; ***however, all fees are the responsibility of the patient regardless of insurance.*** For periodontal treatment, we will collect your *estimated* portion at the time of treatment and bill your insurance for you. We will gladly provide any necessary information to your insurance; ***however, any remaining balance becomes the responsibility of the patient after 60 days.*** For implant (\$500) and Stravix/BIO4 services (\$650), a deposit is required at scheduling. These services require the purchase of medical devices in advance of the surgery, hence the advance payment. We will gladly, and as a courtesy, bill your insurance company.

Financial Agreement:

I agree to pay for services rendered by Oregon Periodontics, PC according to Oregon Periodontics, PC's terms and fees. If my insurance company denies payment for any reason, I agree to be personally and fully responsible for all fees. I have read, understand, and agree to the above terms.

Print Patient's Name

Authorized Signature of Patient/Guardian/Legal Representative

Date